

# CAQH CORE Phase III Operating Rules Trading Partner Communication

## Implementation of CAQH CORE Phase III Operating Rules in NCTracks

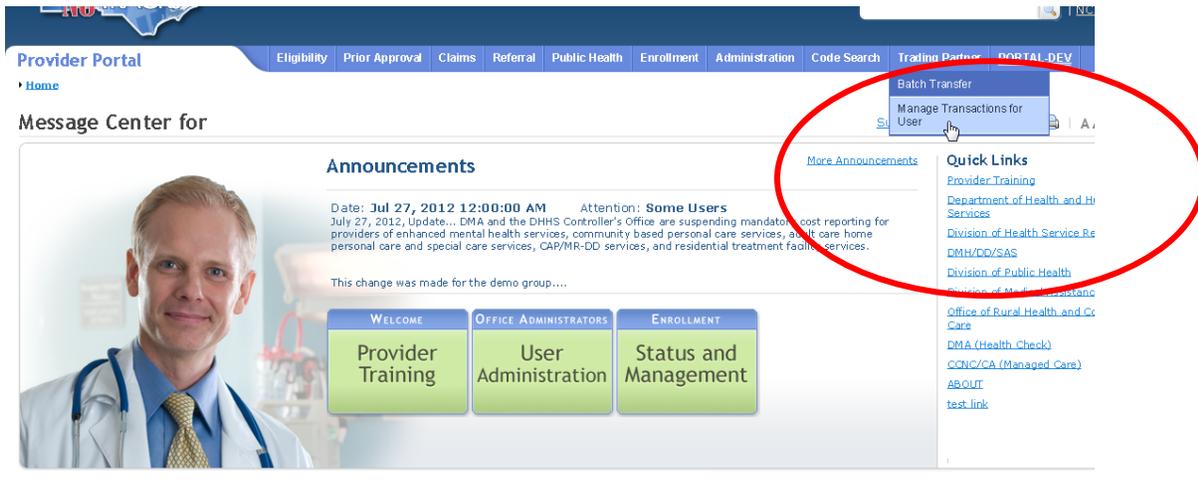
### New Trading Partner User Role Assignment Process

System changes associated with Phase III of the CAQH CORE standards will be implemented in NCTracks **November 3, 2014**.

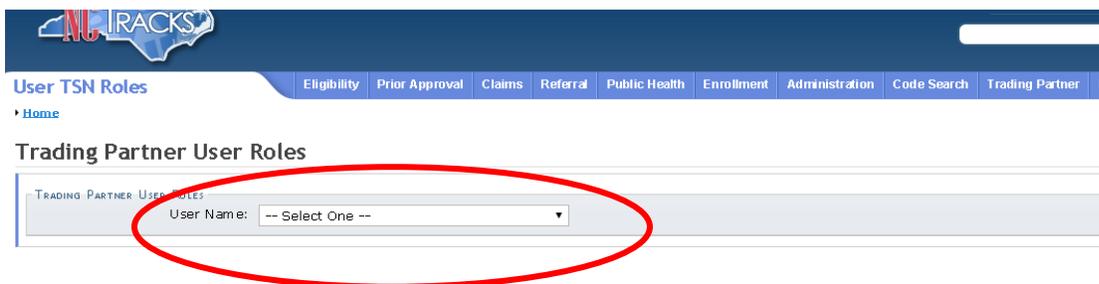
**Important:** This change will include a new process to assign trading partner roles.

The functionality to manage Trading Partner roles will no longer exist through the “User Maintenance” and “New User Setup” Pages. As of November 3, 2014, this process will be managed through the “Manage Transactions for User” Page.

To further assist you, below are screen shots of the new process.



Select **Manage Transactions for User** from the Trading Partner tab on the secure Provider Portal.



Select the User from the **User Name** drop down list.

# CAQH CORE Phase III Operating Rules Trading Partner Communication

TRADING PARTNER USER ROLES

User Name: [ ]

TSN Selection

TSN: [ ]

Transaction	Transaction Type	MoveIT/FTP - Batch	CAQH CORE	
			Batch	Real Time
Eligibility	270	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Claim Status	276	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Pended Claim	277P	<input type="checkbox"/>	N/A	N/A
Payment Order/RA	820	<input type="checkbox"/>	<input type="checkbox"/>	N/A
MC Enrollment	834	<input checked="" type="checkbox"/>	N/A	N/A
Remittance	835	<input type="checkbox"/>	<input type="checkbox"/>	N/A
Dental Claim	837D	<input type="checkbox"/>	N/A	N/A
Institutional Claim	837I	<input type="checkbox"/>	N/A	N/A
Professional Claim	837P	<input type="checkbox"/>	N/A	N/A
Acknowledgement	TA1	<input type="checkbox"/>	N/A	N/A

Update

Provision the User by selecting the check box(es) for the appropriate **Transaction** and method of transmission (**MoveIT/FTP-Batch** or **CAQH CORE Batch/Real Time**). Then click the **Update** button.

Existing roles will not be changed, but trading partners will begin using this process to assign new trading partner roles on November 3, 2014.

For questions, contact the NCTracks Call Center at 1-800-688-6696.