

Standard Companion Guide Transaction Information Instructions related to Transactions based on ASC X12 Implementation Guides, version 005010X218 Payroll Deducted and Other Group Premium Payments for Insurance Products (820), for MMIS NCTracks starting July 1, 2013



NC DEPARTMENT OF  
**HEALTH AND  
HUMAN SERVICES**

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The information in this document is subject to change. Changes will be posted via the NCTracks website located at <https://www.nctracks.nc.gov/content/public/providers/provider-trading-partners.html>.

## Preface

This Companion Guide (CG) to the v5010 ASC X12N Implementation Guides and associated errata adopted under HIPAA clarifies and specifies the data content when exchanging electronically with NCTracks. Transmissions based on this companion guide, used in tandem with the v5010 ASC X12N Implementation Guides, are compliant with both ASC X12 syntax and those guides. This Companion Guide is intended to convey information that is within the framework of the ASC X12N Implementation Guides adopted for use under HIPAA. The Companion Guide is not intended to convey information that in any way exceeds the requirements or usages of data expressed in the Implementation Guides.

The Communications/Connectivity component is included in the Companion Guide when the publishing entity wants to convey the information needed to commence and maintain communication exchange.

The Transaction Instruction component is included in the Companion Guide when the publishing entity wants to clarify the IG instructions for submission of specific electronic transactions. The Transaction Instruction component content is limited by ASC X12's copyrights and Fair Use statement.

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## 1. Transaction Instruction (TI) Introduction

### 1.1 SCOPE

This Companion Guide provides specific requirements for sending the Payroll Deducted and Other Group Premium Payments for Insurance Products to NCTracks Trading Partners. This document provides information about the Payment Advice using CAQH CORE compliance rules. It supplements the ASC X12N 005010X218A1 Payroll Deducted and Other Group Premium Payments for Insurance Products (820) Implementation Guide and should only be used for the purpose of clarification.

For more information about CAQH-CORE rules, go to <http://www.caqh.org>.

### 1.2 OVERVIEW

The Payroll Deducted and Other Group Premium Payments for Insurance Products Companion Guide has been written to assist you in designing and implementing 820 transactions to meet NCTracks processing standards and CAQH CORE certified solution. This Companion Guide must be used in conjunction with the Health Care Claim Payment/Advice Companion Guide (820) instructions as set forth by the ASC X12 Standards for Electronic Data Interchange (Version 005010X218A1).

#### 1.2.1 What is CAQH?

CAQH stands for the Council for Affordable and Quality Healthcare. It is a nonprofit alliance of health plans, provider networks, and associations with a goal to provide a variety of solutions to simplify health care administration.

#### 1.2.2 What is CORE?

CORE stands for the Committee on Operating Rules for Information Exchanges. CORE consists of a group of health plans, providers, vendors, Centers for Medicare & Medicaid Services (CMS) and other government agencies, associations, regional entities, standard-setting organizations, and other healthcare entities that are facilitated by CAQH. CORE's goal is to create, disseminate, and maintain operating rules that enable health care providers to quickly and securely obtain reliable health care eligibility and benefits information. It will decrease the amount of time and resources providers spend verifying patient eligibility, benefits, and other administrative information at the point of care.

#### 1.2.3 What is CAQH-CORE Certification?

An entity that creates or transmits eligibility data is eligible to become CAQH-CORE certified. The entity must agree to follow the CAQH-CORE operating rules and will be expected to exchange eligibility and benefits information per the requirements of the CORE Phase III rules and policies. To view the CORE Phase III rules and policies, go to <http://www.caqh.org>.

## 1.3 REFERENCES

- ASC X12 Version 5010 Implementation Guides: <https://x12.org/products>
- CAQH/CORE: <https://www.caqh.org/caqh-core>
- SOAP: <http://www.w3.org/TR/soap12/>
- MIME Multipart: [http://www.w3.org/Protocols/rfc1341/7\\_2\\_Multipart.html](http://www.w3.org/Protocols/rfc1341/7_2_Multipart.html)
- CORE XML Schema: <https://www.caqh.org/core/eligibility-benefits-operating-rules>
- Washington Publishing Company: [www.wpc-edi.com](http://www.wpc-edi.com).
- ASC X12 Organization: <http://www.x12.org/>
- United States Department of Health and Human Services (HHS): <https://www.hhs.gov/hipaa/index.html>
- Workgroup for Electronic Data Interchange (WEDI): [www.wedi.org](http://www.wedi.org)
- North Carolina Department of Health and Human Services: [www.ncdhhs.gov](http://www.ncdhhs.gov)
- North Carolina Division of Health Benefits: <https://medicaid.ncdhhs.gov/>
- North Carolina Division of Public Health: <https://www.ncdhhs.gov/divisions/public-health>
- North Carolina Division of Mental Health: <https://www.ncdhhs.gov/divisions/mental-health-developmental-disabilities-and-substance-abuse-services>

## 2. Getting Started

### 2.1 WORKING WITH NCTRACKS

The following table identifies the X12N Implementation Guides for all of the transactions supported by NCTracks. Companion guides are available for each of the transactions.

Section 10 of this document provides information specific to the 820 Payroll Deducted and Other Group Premium Payments for Insurance Products transaction set, as defined in the ASC/X12N 005010X218 Health Care Claim Payment/Advice Technical Report 3 (TR3) dated August 2006, and updated by:

- Errata 005010X212A1 Health Care Claim Status Request and Response dated June 2010

| Unique ID  | Name                                                                          |
|------------|-------------------------------------------------------------------------------|
| 005010X222 | Health Care Claim: Professional (837P)                                        |
| 005010X223 | Health Care Claim: Institutional (837I)                                       |
| 005010X224 | Health Care Claim: Dental (837D)                                              |
| 005010X228 | Health Care Claim Pending Status Information (277P)                           |
| 005010X279 | Health Care Eligibility Benefit Inquiry and Response (270/271)                |
| 005010X221 | Health Care Claim Payment/ Advice (835)                                       |
| 005010X212 | Health Care Claim Status Request and Response (276/277)                       |
| 005010X220 | Benefit Enrollment and Maintenance (834)                                      |
| 005010X218 | Payroll Deducted and Other Group Premium Payment for Insurance Products (820) |
| 005010X231 | Implementation Acknowledgment for Health Care Insurance (999)                 |

Pharmacy claims are submitted using the National Council for Prescription Drug Program's (NCPDP) D.0 format. Please refer to the D.0 Companion Guide for NCPDP D.0 claim formatting used by NCTracks.

### 2.2 TRADING PARTNER REGISTRATION

An Electronic Data Interchange (EDI) Trading Partner is any entity (provider, billing service, software vendor, employer group, financial institution, clearinghouse, etc.) that transmits electronic data to or receives electronic data from another entity.

Trading partner registration, which includes electronic signature of the Trading Partner Agreement (TPA) and generation of the Transaction Supplier Number (TSN), is an online process. Clearinghouses, service bureaus, trading partners, billing agents, and other entities that intend to exchange electronic transactions with NCTracks must sign the TPA and be enrolled into NCTracks.

Please refer to Section 2.2, Trading Partner Registration, of the NCTracks Trading Partner Connectivity Guide for information on Trading Partner Registration. This document can be obtained from <https://www.nctracks.nc.gov/content/public/providers/provider-trading-partners.html>.

### 2.3 CERTIFICATION AND TESTING OVERVIEW

NCTracks certifies transaction compliance and requires certification from any external entity to submit inbound X12 transactions. Trading Partners will need to complete a Trading Partner

Agreement (TPA) to begin submitting Eligibility transactions. Please refer to the Trading Partner Connectivity Guide for Certification and Testing information. This document can be obtained from <https://www.nctracks.nc.gov/content/public/providers/provider-trading-partners.html>.



### 3. Testing with the Payer

NCTracks requires testing, or third-party certification, prior to approving a trading partner to submit claims in production. Once trading partner claims are in production, NCTracks reserves the right to require re-testing if it is determined that the trading partner is receiving/generating an unacceptable volume of errors.

Refer to Section 3, Testing and Certification Requirements, of the NCTracks Trading Partner Connectivity Guide. This document can be obtained from <https://www.nctracks.nc.gov/content/public/providers/provider-trading-partners.html>.

## 4. Connectivity with the Payer/Communications

Please refer to the Trading Partner Connectivity Guide for all connectivity requirements, including CAQH-CORE.

Refer to Section 2.2.2, User Provisioning and Mailbox Creation Steps, of the NCTracks Trading Partner Connectivity Guide for MoveIT/FTP-Batch and CAQH-CORE user provisioning. Refer to Section 4.2.6, CAQH-CORE Phase III Connectivity (835 and 820), of the NCTracks Trading Partner Connectivity Guide for more information concerning connectivity and SOAP and MIME transmissions. This document can be obtained from <https://www.nctracks.nc.gov/content/public/providers/provider-trading-partners.html>.

## 5. Contact Information

### 5.1 ELECTRONIC DATA INTERCHANGE (EDI) TECHNICAL ASSISTANCE

Phone: 1-800-688-6696, option #1

Email: [NCMMIS\\_EDI\\_SUPPORT@GDIT.com](mailto:NCMMIS_EDI_SUPPORT@GDIT.com)

Website: <http://www.nctracks.nc.gov/provider/index.html>

Companion Guides: <http://www.nctracks.nc.gov/provider/guides/index.html>

### 5.2 PROVIDER/TRADING PARTNER ENROLLMENT

#### **Currently Enrolled Provider (CEP), Billing Agent Enrollment**

Phone: 1-800-688-6696

Email: [NCTracksprovider@nctracks.com](mailto:NCTracksprovider@nctracks.com)

Website: <https://www.nctracks.nc.gov/provider/providerEnrollment/>

#### **NCTracks Enrollment**

Phone: 1-800-688-6696

Email: [NCTracksprovider@nctracks.com](mailto:NCTracksprovider@nctracks.com)

Website: <https://www.nctracks.nc.gov/content/public/providers/provider-enrollment.html>

## 6. Control Segments/Envelopes

### 6.1 ISA-IEA

Transactions transmitted during a session are identified by interchange header segment (ISA) and trailer segment (IEA) which form the envelope enclosing the transmission. Each ISA marks the beginning of the transmission (batch) and provides sender and receiver identification.

### 6.2 GS-GE

EDI transactions of a similar nature and destined for one trading partner may be gathered into a functional group, identified by a functional group header segment (GS) and a functional group trailer segment (GE). Each GS segment marks the beginning of a functional group. There can be many functional groups within an interchange envelope.

### 6.3 ST-SE

The beginning of each individual transaction is identified using a transaction set header segment (ST), and the end of every transaction is marked by a transaction set trailer segment (SE).

## 7. Payer-Specific Business Rules and Limitations

### 7.1 BUSINESS SCENARIOS

The 820 is used to provide information concerning the capitation payments made to Managed Care Organization (MCO) plans.

### 7.2 SPECIFIC BUSINESS RULES AND LIMITATIONS

An 820 will be generated once a month. The capitation payments are calculated and reported on a per-member, per-month basis and reflect any sanctions, withholds, or other adjustments. Payments are made retroactively when appropriate.

The 820 Outbound transaction is separated based on the Provider ID assigned to the MCO that is affiliated with the Federal Tax ID returned in the 1000B, N104, Payee Identification Code segment. The Provider ID associated with each file will be defined in the name of the 820 file sent to the MCO. Refer to Section 7.3, Naming Standards for Outbound Transactions.

If the financial transaction's total payment amount exceeds \$99,999,999.99 in the BPR02 segment or the sequential assigned number in the 2000A Loop, ENT01 segment exceeds six characters (999999), the payment amount and transactions will be split into multiple BPR segments in the electronic X12 820. The sum of all the BPR segment payment amounts will be equal to the total payment amount transmitted via the electronic funds transfer (EFT).

### 7.3 NAMING STANDARDS FOR OUTBOUND TRANSACTIONS

The following is the NCTracks naming standard for outbound transactions:

[R/F]-[Mailbox ID]-[Timestamp]-[File ID]-[Provider Number]-[Transaction Type]-ISA-0001-.x12

ex: R-BXA12345-140628112722-1417900000000022FF-1234567890-5A-ISA-00001-.x12

| Node Name        | # of Characters | Description                                                                                                  |
|------------------|-----------------|--------------------------------------------------------------------------------------------------------------|
| R/F              | 1               | R: Response<br>F: File                                                                                       |
| Mailbox ID       | 8               | Alphanumeric characters                                                                                      |
| Timestamp        | 12              | The timestamp format is YYMMDDHHMMSS.                                                                        |
| File ID          | 18              | Alphanumeric characters. The last 2 characters are always FF.                                                |
| Provider Number  | Up to 10        | NPI or Atypical ID                                                                                           |
| Transaction Type | 2               | 01 = TA1<br>02 = F-File<br>03 = 999<br>5A = 820<br>5E = 834<br>5R = 277P<br>5T = 835<br>09 = 277<br>10 = 271 |
| ISA-0001         | 8               | This is a static value that will be present for all transactions.                                            |

## **7.4 SCHEDULED MAINTENANCE**

NCTracks maintenance will occur Sunday morning from 12:01 a.m. through 4:00 a.m. NCTracks will not be available to submit files during this time.

## 8. Acknowledgments

For all inbound transactions, a 999 Acknowledgment report will be sent to the trading partner's OUTBOX for retrieval. This report serves as the acknowledgment of the submission of a file. Typically, 999 Acknowledgment reports are available within moments of submission.

## 9. Trading Partner Agreements

EDI Trading Partner Agreements ensure the integrity of the electronic transaction process. The Trading Partner Agreement is related to the electronic exchange of information, whether the agreement is an entity or a part of a larger agreement, between each party to the agreement.

The Trading Partner Agreement may specify, among other things, the roles and responsibilities of each party to the agreement in conducting standard transactions.

The Trading Partner Agreement information may be obtained from  
<https://www.nctracks.nc.gov/content/public/providers/provider-trading-partners.html>.



## 10. Transaction-Specific Information

The following table contains one or more rows for each segment for which a supplemental instruction is needed.

### Legend

|                                                                        |
|------------------------------------------------------------------------|
| Header rows: Midnight blue with white text                             |
| Subheader rows: Dandelion gold with black text                         |
| Table rows: Alternate row shading with Cornflower blue with black text |

### 005010X218A1 Payroll Deducted and Other Group Premium Payment for Insurance Products (820)

| Loop ID | Reference | Name                                | Codes        | Notes/Comments                                                                           |
|---------|-----------|-------------------------------------|--------------|------------------------------------------------------------------------------------------|
| Header  | ISA       | Interchange Control Header          |              |                                                                                          |
|         | ISA03     | Security Information Qualifier      | 00           | "00" is returned                                                                         |
|         | ISA05     | Interchange ID Qualifier            | ZZ           | "ZZ" is returned                                                                         |
|         | ISA06     | Interchange Sender ID               | NCTRACKSBAT  | NCTracks will send "NCTRACKSBAT" for batch transactions                                  |
|         | ISA07     | Interchange ID Qualifier            | ZZ           | "ZZ" is returned                                                                         |
|         | ISA08     | Interchange Receiver ID             |              | Provider's Electronic Transmitter Identifier Number (ETIN) (Receiver's ETIN) is returned |
|         | ISA11     | Repetition Separator                | ^            | "^" is returned                                                                          |
|         | ISA14     | Acknowledgment Requested            | 0            | "0" is returned                                                                          |
|         | ISA16     | Component Element Separator         | :            | ":" is returned                                                                          |
| Header  | GS        | Functional Group Header             |              |                                                                                          |
|         | GS02      | Application Sender's Code           | NCTRACKSBAT  | NCTracks will send "NCTRACKSBAT" for batch transactions                                  |
|         | GS03      | Application Receiver's Code         |              | Return Provider's ETIN (Receiver's ETIN) is returned                                     |
| Header  | ST        | Transaction Receiver Identification |              |                                                                                          |
|         | ST03      | Implementation Convention Reference | 005010X218A1 | 005010X218A1 is returned                                                                 |

| Loop ID | Reference | Name                                                                   | Codes         | Notes/Comments                                                                                                                                                   |
|---------|-----------|------------------------------------------------------------------------|---------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Header  | BPR       | Financial Information                                                  |               |                                                                                                                                                                  |
|         | BPR01     | Transaction Handling Code                                              | C or I        | NCTracks will send: <ul style="list-style-type: none"> <li>• “C” – Payment Accompanies Remittance Advice</li> <li>• “I” – Remittance Information Only</li> </ul> |
|         | BPR04     | Payment Method Code                                                    | ACH, NON, CHK | NCTracks will send: <ul style="list-style-type: none"> <li>• ACH – Automated Clearing House when BPR01 = “C”</li> <li>• NON or CHK when BPR01 = “I”</li> </ul>   |
|         | BPR06     | Depository Financial Institution (DFI) Identification Number Qualifier | 01            | NCTracks will send value of “01” when BPR04 has value of “ACH”                                                                                                   |
|         | BPR07     | Originating Depository Financial Institution (DFI) Identifier          |               | NCTracks will send this information when BPR04 has value of “ACH” or “CHK”                                                                                       |
|         | BPR08     | Account Number Qualifier                                               | DA            | NCTracks will send value of “DA” when BPR04 has value of “ACH” or “CHK”                                                                                          |
|         | BPR09     | Sender Bank Account Number                                             |               | NCTracks will send this information when BPR04 has value of “ACH” or “CHK”                                                                                       |
|         | BPR10     | Payer Identifier                                                       |               | Company ID of the NCTracks payer. This value should match the TRN03 value.                                                                                       |
|         | BPR12     | Depository Financial Institution (DFI) Identification Number Qualifier | 01            | NCTracks will send value of “01” when BPR04 has value of “ACH”                                                                                                   |
| Header  | TRN       | Re-association Trace Number                                            |               |                                                                                                                                                                  |
|         | TRN01     | Trace Type Code                                                        | 3             | NCTracks will send value of “3”                                                                                                                                  |
|         | TRN02     | Check or EFT Trace Number                                              |               | The EFT Trace number in the Electronic Remittance Advice (ERA) will be linked to the trace number of the payer’s bank.                                           |
|         | TRN03     | Payer Identifier                                                       |               | Company ID of the NCTracks payer. This value should match the BPR10 value.                                                                                       |
|         | TRN04     | Originating Company Supplemental Code                                  |               | NCTracks will send “NCTracks Activity for 820”                                                                                                                   |

| Loop ID | Reference | Name                                   | Codes     | Notes/Comments                                                                                                                                                                                                                                                                                                                                                                                                  |
|---------|-----------|----------------------------------------|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Header  | REF       | Receiver Identification                |           |                                                                                                                                                                                                                                                                                                                                                                                                                 |
|         | REF01     | Reference Identification Qualifier     | 14        | NCTracks will send value of "14"                                                                                                                                                                                                                                                                                                                                                                                |
| Header  | DTM       | Coverage Period                        |           |                                                                                                                                                                                                                                                                                                                                                                                                                 |
|         | DTM01     | Date Time Qualifier                    | 582       | NCTracks will send value of "582"                                                                                                                                                                                                                                                                                                                                                                               |
| Header  | DTM       | Creation Date                          |           |                                                                                                                                                                                                                                                                                                                                                                                                                 |
|         | DTM01     | Date Time Qualifier                    | 097       | NCTracks will send value of "097"                                                                                                                                                                                                                                                                                                                                                                               |
| 1000A   | N1        | Premium Receiver Name                  |           |                                                                                                                                                                                                                                                                                                                                                                                                                 |
|         | N103      | Identification Code Qualifier          | FI        | NCTracks will send value of "FI"                                                                                                                                                                                                                                                                                                                                                                                |
| 1000B   | N1        | Premium Payer Name                     |           |                                                                                                                                                                                                                                                                                                                                                                                                                 |
|         | N103      | Identification Code Qualifier          | FI        | NCTracks will send value of "FI"                                                                                                                                                                                                                                                                                                                                                                                |
|         | N104      | Payee Identification Code              |           | The 820 will be separated based on the Provider ID assigned to the MCO that is affiliated with the Federal Tax ID returned in the 1000B, N104, Payee Identification Code segment. There will be only one (1) Provider ID per 820 file. The Provider ID associated with each file will be defined in the name of the 820 file sent to the MCO. Refer to Section 7.3, Naming Standards for Outbound Transactions. |
| 2000A   | ENT       | Organization Summary Remittance        |           |                                                                                                                                                                                                                                                                                                                                                                                                                 |
|         | ENT02     | Entity Identifier Code                 | RGA or 2L | If LME, NCTracks will send value of "RGA"; otherwise, "2L" value is sent                                                                                                                                                                                                                                                                                                                                        |
|         | ENT03     | Identification Code Qualifier          | 24        | NCTracks will send value of "24"                                                                                                                                                                                                                                                                                                                                                                                |
|         | ENT04     | Organization Identification Code       |           | NCTracks will send value of Payee Tax ID                                                                                                                                                                                                                                                                                                                                                                        |
| 2300A   | RMR       | Organization Summary Remittance Detail |           |                                                                                                                                                                                                                                                                                                                                                                                                                 |
|         | RMR01     | Reference Identification Qualifier     | 1L        | NCTracks will send value of "1L"                                                                                                                                                                                                                                                                                                                                                                                |
|         | RMR04     | Detail Premium Payment Amount          |           | NCTracks will send paid amount                                                                                                                                                                                                                                                                                                                                                                                  |

| Loop ID | Reference | Name                                               | Codes | Notes/Comments                                                                                                            |
|---------|-----------|----------------------------------------------------|-------|---------------------------------------------------------------------------------------------------------------------------|
| 2315A   | SLN       | Member Count                                       |       |                                                                                                                           |
|         | SLN05-1   | Unit or Basis for Measurement Code                 | IE    | NCTracks will send value of "IE"                                                                                          |
| 2000B   | ENT       | Individual Remittance                              |       |                                                                                                                           |
|         | ENT03     | Identification Code Qualifier                      | EI    | NCTracks will send value of "EI"                                                                                          |
|         | ENT04     | Receiver's Individual Identifier                   |       | NCTracks will send the value of recipient ID                                                                              |
| 2100B   | NM1       | Individual Name                                    |       |                                                                                                                           |
|         | NM101     | Identification Code Qualifier                      | QE    | NCTracks will send value of "QE"                                                                                          |
|         | NM108     | Identification Code Qualifier                      | 34    | NCTracks will send value of "34"                                                                                          |
|         | NM109     | Individual Identifier                              |       | NCTracks will send the value of Social Security Number                                                                    |
| 2300A   | REF       | Organization Summary Remittance Detail             |       |                                                                                                                           |
|         | REF01     | Reference Identification Qualifier                 | ZZ    | NCTracks will send the value of ZZ for the Cohort ID and the Aid Category description when present                        |
|         | REF02     | Organizational Reference Identifier                |       | One occurrence will contain the Cohort ID and the other occurrence will contain the Aid Category description when present |
| 2200B   | ADX       | Individual Premium Adjustment for Previous Payment |       |                                                                                                                           |
|         | ADX01     | Adjustment Amount                                  |       | NCTracks will send previous adjustment amount                                                                             |
|         | ADX02     | Adjustment Reason Code                             |       | NCTracks will send previous adjustment reason code                                                                        |
| 2300B   | RMR       | Individual Premium Remittance Detail               |       |                                                                                                                           |
|         | RMR01     | Reference Identification Qualifier                 | AZ    | NCTracks will send value of "AZ"                                                                                          |
|         | RMR04     | Detail Premium Payment Amount                      |       | NCTracks will send paid amount                                                                                            |
|         | RMR05     | Billed Premium Amount                              |       | NCTracks will send billed amount                                                                                          |
| 2300B   | DTM       | Individual Coverage Period                         |       |                                                                                                                           |
|         | DTM01     | Date/Time Qualifier                                | 582   | NCTracks will send value of "582"                                                                                         |

| Loop ID | Reference | Name                                              | Codes | Notes/Comments                                    |
|---------|-----------|---------------------------------------------------|-------|---------------------------------------------------|
| 2320B   | ADX       | Individual Premium Adjustment for Current Payment |       |                                                   |
|         | ADX01     | Adjustment Amount                                 |       | NCTracks will send current adjustment amount      |
|         | ADX02     | Adjustment Reason Code                            |       | NCTracks will send current adjustment reason code |

## Change Summary

| Date              | Change                                                                     | Responsible Party                   |
|-------------------|----------------------------------------------------------------------------|-------------------------------------|
| November 16, 2012 | Initial trading partner test version                                       | CSC under the direction of NC DHHS  |
| July 1, 2013      | Production version                                                         | CSC under the direction of NC DHHS  |
| September 8, 2014 | CAQH-CORE Phase III standards draft template version                       | CSC under the direction of NC DHHS  |
| November 02, 2014 | CAQH-CORE Phase III update                                                 | CSC under the direction of NC DHHS  |
| February 03, 2016 | Update to Fiscal Agent name and logo                                       | CSRA under the direction of NC DHHS |
| March 20, 2017    | Update EDI contact information                                             | CSRA under the direction of NC DHHS |
| April 26, 2017    | Update Copyright statement                                                 | CSRA under the direction of NC DHHS |
| October 28, 2018  | Updated from Division of Medical Assistance to Division of Health Benefits | CSRA under the direction of NC DHHS |
| July 29, 2019     | Corrected the valid value for RMR01                                        | CSRA under the direction of NC DHHS |
| March 3, 2021     | Updated EDI Support email address                                          | CSRA under the direction of NC DHHS |
| June 10, 2021     | Added Cohort ID and Aid Category information                               | CSRA under the direction of NC DHHS |
| July 2, 2026      | Update 7.2 section referencing the BPR and ENT segments                    | CSRA under the direction of NC DHHS |